



Patient Demographics

Today's Date: _____

First name: _____ Middle Name: _____ Last Name: _____

Birthdate: _____ Age: _____ SSN (optional) _____

- | | | | |
|---------------------------------|---|---|--|
| Gender | Education | Race | Ethnicity |
| <input type="checkbox"/> Male | <input type="checkbox"/> Grade School | <input type="checkbox"/> American Indian/Alaska Native | <input type="checkbox"/> Hispanic/Latino |
| <input type="checkbox"/> Female | <input type="checkbox"/> High School | <input type="checkbox"/> Asian | <input type="checkbox"/> Non hispanic/Latino |
| | <input type="checkbox"/> Technical School | <input type="checkbox"/> Black or African American | |
| | <input type="checkbox"/> 2 Year College | <input type="checkbox"/> Caucasian | |
| | <input type="checkbox"/> Bachelor's | <input type="checkbox"/> Native Hawaiian/Pacific Islander | |
| | <input type="checkbox"/> Doctorate | | |
| | <input type="checkbox"/> Post Graduate | | |

Address: _____

City: _____ State: _____ Zip Code: _____

Home Number: _____ Work Number: _____

Cell Number: _____ Email Address _____

- Are we able to contact you at work? Yes No
- Are we able to contact you via email? Yes No
- Can we leave a message on your voicemail? Yes No
- Can we leave a text message on your cell phone? Yes No

Emergency Contact Name: _____ Relationship to you: _____

Best Contact Number: _____

Physician's Name: _____ Phone Number: _____

Pharmacy Name: _____ Phone Number: _____

I certify that the information contained in this medical history is true and complete to the best of my knowledge. I agree to hold harmless defend and indemnify Advent Research and it's physicians and staff from any and all liability resulting from any incorrect or misleading information I have provided.

Signature: _____



Advent Research

The following is an authorization to share any medical procedure results. You may elect to share those results or not to share those results. Your choice does not affect your participation in a study. Please select from one of the following:

_____ If I chose to participate in a study, I elect to have any test results shared with my Primary Care Physician

_____ If I choose to participate in a study, I do NOT elect to have any test results shared with my Primary Care Physician.

_____ If I choose to participate in a study, I elect to have any test results shared with another physician, other than my Primary Care Physician and designate:

_____ I do not have a Primary Care Physician to share any test results with

Signature of Patient

Date

Printed name of Patient

Date



Contraception History (Females only)

Please indicate ALL methods of contraception you have used in the past 3 years and indicate the START and STOP dates for each method.

| Method | Started (month/year) | Stopped (month/year) |
|---|-------------------------|-------------------------|
| Abstinence (not sexually active) | | |
| Oral Contraceptives (birth control Pills) | | |
| Condoms with spermicide | | |
| Condoms without spermicide | | |
| Diaphragm | | |
| Vaginal gel or foam (spermicidal) | | |
| Intrauterine Device (IUD) | | |
| Transdermal Patch | | |
| Topical Gel | | |
| Vaginal Ring | | |
| Norplant (5 year implant) | | |
| Depo-Provera (monthly injection-date most recent injection) | | |



Family Medical Overview

| Relation | Age Now or Age at Death | Current Health Conditions or Cause of Death |
|----------|-------------------------|---|
| Father | | |
| Mother | | |
| Brothers | | |
| | | |
| | | |
| Sisters | | |
| | | |
| | | |

Occupational Exposure and Risk:

What is your current occupation? _____

What are your normal working hours? _____

Do you work rotating shifts? Yes No

Are you "on-call"? Yes No

Does your work schedule change suddenly, or without notice? Yes No

Does your job and/or lifestyle expose you to:

- Physical Stress
- Emotional Stress
- Heavy Lifting
- Hazardous substances
- Climate Extremes
- Other: _____



Please check ALL PAST and CURRENT illnesses or conditions DIAGNOSED by a physician.

DO NOT check items that you have self-diagnosed, or that you believe you may have experienced.

| | | |
|---|---|--|
| Constitutional: | Gastrointestinal | Hepatobiliary |
| <input type="checkbox"/> Good General health lately | <input type="checkbox"/> GERD | <input type="checkbox"/> Cirrhosis |
| <input type="checkbox"/> Recent weight change | <input type="checkbox"/> Diverticulitis | <input type="checkbox"/> Gall Stones |
| <input type="checkbox"/> Fever/night sweats | <input type="checkbox"/> Colitis | <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Nausea or vomiting | <input type="checkbox"/> Pancreatitis |
| Eyes | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Cholecystitis |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Constipation | <input type="checkbox"/> Fatty Liver |
| <input type="checkbox"/> Eye disease or injury | <input type="checkbox"/> Ulcers | Endocrine system |
| <input type="checkbox"/> Corrective Lenses | <input type="checkbox"/> Dyspepsia/Indigestion | <input type="checkbox"/> Type II Diabetes |
| <input type="checkbox"/> Blurred or double vision | <input type="checkbox"/> Irritable Bowel Syndrome | <input type="checkbox"/> Hypothyroidism (under active thyroid) |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Hemorrhoids | <input type="checkbox"/> Hypoglycemia |
| Ear/Nose/Mouth/Throat | <input type="checkbox"/> Colon Polyps | <input type="checkbox"/> Type I Diabetes |
| <input type="checkbox"/> Hearing loss or ringing | <input type="checkbox"/> Lactose Intolerance | <input type="checkbox"/> Hyperthyroidism (over active thyroid) |
| <input type="checkbox"/> Earaches or drainage | <input type="checkbox"/> H. Pylori | <input type="checkbox"/> Pre-diabetic |
| <input type="checkbox"/> Chronic sinus problems or rhinitis | <input type="checkbox"/> Gastritis | Dermatological |
| <input type="checkbox"/> Nose bleeds | <input type="checkbox"/> Hiatal Hernia | <input type="checkbox"/> Acne |
| <input type="checkbox"/> Mouth Sores | Genitourinary | <input type="checkbox"/> Basal Cell Carcinoma |
| <input type="checkbox"/> Bleeding gums | <input type="checkbox"/> BPH (benign prostatic hyperplasia) | <input type="checkbox"/> Squamous Cell Carcinoma |
| Cardiovascular | <input type="checkbox"/> Incontinence | <input type="checkbox"/> Melanoma |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Eczema |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Interstitial Cystitis | <input type="checkbox"/> Psoriasis |
| <input type="checkbox"/> Swelling of hands, feet, ankles | <input type="checkbox"/> Pelvic Inflammatory Disease (PID) | <input type="checkbox"/> Urticaria (hives) |
| <input type="checkbox"/> MI/heart attack | <input type="checkbox"/> Urinary Tract Infection (UTI) | <input type="checkbox"/> Rosacea |
| <input type="checkbox"/> Heart rate irregularities | <input type="checkbox"/> Dysmenorrhea (painful periods) | <input type="checkbox"/> Cold Sores |
| <input type="checkbox"/> Coronary artery disease | <input type="checkbox"/> Sexually Transmitted Diseases | Hematological and Lymphatic |
| Respiratory | <input type="checkbox"/> Erectile Dysfunction | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Prolapsed Bladder | <input type="checkbox"/> Blood Clots |
| <input type="checkbox"/> COPD | <input type="checkbox"/> Menopause | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Chronic cough | <input type="checkbox"/> Renal Failure | <input type="checkbox"/> Lymphedema |
| <input type="checkbox"/> Oxygen use | <input type="checkbox"/> Hypogonadism (low hormones) | <input type="checkbox"/> Lymphoma (Hodgkin's and Non-Hodgkins) |
| <input type="checkbox"/> Hemoptysis (coughing up blood) | Neurological | Autoimmune |
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Headaches or Migraines | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Inflammatory Bowel Disease |
| <input type="checkbox"/> Sleep Apnea | <input type="checkbox"/> Alzheimer's disease | <input type="checkbox"/> Multiple Sclerosis |
| <input type="checkbox"/> Pulmonary Hypertension | <input type="checkbox"/> Traumatic Brain Injury (TBI) | <input type="checkbox"/> Crohn's Disease |
| <input type="checkbox"/> Pulmonary Fibrosis | <input type="checkbox"/> Stroke | Other: |
| Musculoskeletal | <input type="checkbox"/> Parkinson's Disease | <input type="checkbox"/> Cancer: |
| <input type="checkbox"/> Osteoarthritis | <input type="checkbox"/> Postherpetic neuralgia | <input type="checkbox"/> Aspirin/NSAID intolerance |
| <input type="checkbox"/> Carpal Tunnel | Psychiatric | <input type="checkbox"/> Hereditary disorders |
| <input type="checkbox"/> Tendonitis | <input type="checkbox"/> Depression | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Back Pain | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Herniated discs | <input type="checkbox"/> PTSD | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Myalgia (muscle pain) | <input type="checkbox"/> Bipolar Disorder | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Arthralgia (joint pain) | <input type="checkbox"/> Eating Disorders | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Insomnia | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Gout | <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Cervicalgia (neck pain) | <input type="checkbox"/> Substance Abuse | <input type="checkbox"/> Other: |



Notice of Privacy Practices

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

Introduction

We understand that medical information about you and your health is personal. We are committed to protecting medical information about you. We have created or will create a record of the care and services you receive at Advent Research. We need this record to provide you with quality care and comply with certain legal requirements. Accordingly, this Notice of Privacy Practices applies to all of the records of your care generated by Advent Research.

This Notice will also tell you the ways in which we may use and disclose medical information about you. It describes your rights and certain obligations we have regarding the use and disclosure of your protected health information.

Changes to this Notice

We reserve the right to make changes to this notice of privacy practices as allowed by law. If, and when, this notice of privacy practice changes, we will post a copy in our office in a prominent location. We will also provide you with a copy of the revised notice of privacy practices upon your request.

Acknowledgement

You will be asked to sign an acknowledgement to show that you have received this notice of privacy practices. Even if you do not sign the acknowledgement, we will still provide you with treatment.

Use and Disclosures

We will use and disclose elements of your protected health information (PHI) for treatment, payment (except as noted below) or health care operations without your consent or authorization. The examples included in each category do not list every type of use of disclosure that may fall within that category.

Without Your Signed Authorization

Treatment

We may use medical information about you to provide you with medical treatments or services. We may disclose medical information about you to doctors, nurses, technicians, institution or law enforcement official where necessary for the institution to provide you with health care, to protect your health and safety or the health and safety of others, or for the safety and security of the correctional institution.

With Your Signed Authorization

All other uses and disclosure by us will require us to obtain from you a written authorization in addition to any other permission you may provide us.

Your Rights Regarding Your Medical Information

You have the following rights concerning your PHI:

Right to Access your Medical Records: You have the right to inspect and have copied medical information that may be used to make decisions about your care. You must submit any request to inspect or copy your medical information in writing. We may charge a fee for the cost of copying, mailing, or other supplies associated with your request.

We may deny your request in certain, very limited, circumstances. If you are denied access to medical information, you may request that the denial be reviewed. Another licensed health care professional chosen by Advent Research will review your



request and the denial. The person conducting the review will not be the person who denied your request. We will comply with the outcome of that review.

Right to Amend your Medical Records: If you feel that medical information that we have about you is incorrect or incomplete, you may ask us to amend that information. You have the right to request an amendment for as long as we keep that information. You must submit any request for amendment in writing. Your written request must provide a reason that supports your request.

We may deny your request for amendment if it is not in writing or does not include a reason to support the request. In addition, we may deny your request if you ask us to amend information that:

- Was not created by us, unless the person or entity that created the information is no longer available to make the amendment;
- Is not part of the medical information kept by or for our group;
- Is not part of the information which you are permitted to inspect and copy; or
- Is accurate and complete

Rights to an Accounting of Disclosures: You have the right to receive an accounting of the disclosures by us of your medical information for a period of six (6) years prior to your request. To do this, you must submit any request for an accounting of disclosures in writing. Your written request must state the time period, which may not be longer than six (6) years and may not include dates before March 6, 2007, when current federal health privacy laws became effective. The first report you request in a twelve (12) month period is free of charge. For any additional reports, we may charge for the cost of providing reports. We will notify you of the cost involved and you may choose to withdraw or modify your request at that time before any costs are incurred.

Rights to Request Restrictions: You have the right to request restricted access to all or part of your PHI. You have the right to request a restriction or limitation on the medical operations. You also have the right to request a limit on the medical information disclosed about you to someone who is involved in your care or the payment for your care, such as a family member or friend. This right to request restrictions is limited,

However, in that we are not required to agree to your request. If, however, we do agree to your request, we will comply with your request unless the information is needed to provide your emergency treatment. If you wish to request restrictions or limitations, you must do so in writing. Your written request must tell us what information you want to limit, whether to limit our use, disclosure, or both, and the identity of the person or persons you want limits to apply.

Right to Request Confidential Communications: You have the right to request that we communicate with you about medical matters in a certain way or at a certain location. You must submit any request must tell us how or where you wish to be contacted. It is our policy to accommodate all reasonable requests.

Copy of this Notice: You may ask us to provide you with a copy of this Notice of Privacy Practices at any time. It is our policy to provide you with a copy at the first opportunity available to use.

Complaints: If you believe your privacy rights have been violated, you may complain to us or the U.S. Dept. of Health and Human Services.

Acknowledgment of Receipt of Notice of Privacy Practices

I hereby acknowledge that I have received a copy of this Notice of Privacy Practices:

Signature: _____ Date: _____

Print name of patient: _____